

International Monetary Systems, Inc. (OTC BB: INLM)



International Monetary Systems, Inc., founded in 1985, is a leading provider of business-to-business barter services. Through its subsidiary, Continental Trade Exchange Ltd, the company acquires, owns, manages, and operates trade exchanges and other related businesses.

International Monetary Systems serves more than 16,000 customers representing 24,000 cardholders in 44 U.S. markets and is one of the largest publicly traded barter companies in the world, continually expanding its exchange locations. Through its customer-driven business model, the Company has grown several-fold in the last few years and is well positioned to capitalize on a highly fragmented market.

The company's proprietary transaction network enables businesses and individuals to trade goods and services throughout North America. Using an electronic currency known as trade dollars, the company exchanges allow companies to create cost savings and to improve operations by taking advantage of barter opportunities which generate new business, conserve cash, and convert excess inventory and capacity into needed goods or services.

Managed by seasoned industry veterans with more than one hundred years of combined industry experience, International Monetary Systems is a recognized member of the National Association of Trade Exchanges (NATE), the Barter Association National Currency (The BANC), as well as the International Reciprocal Trade Association (IRTA) and Universal Currency (UC).



CURRENT PRICE: \$0.85
52-WEEK RANGE: \$0.43 - \$1.05
AVG DAILY VOLUME (90-DAY): 9,500
FLOAT: 35.3 million
OUTSTANDING SHARES: 59.0 million
MARKET CAPITALIZATION: \$50.2 million

INCOME STATEMENT HIGHLIGHTS

REVENUE: \$10.3 million
QTR REVENUE GROWTH: 89.5%
GROSS PROFIT: \$4.0 million
EBITDA: \$1.1 million
NET INCOME: (\$462.8 thousand)
EPS (Diluted): (\$0.01)

All figures twelve months trailing as of March 31, 2007

BALANCE SHEET HIGHLIGHTS

CASH & EQUIVALENTS: \$2.0 million
WORKING CAPITAL: \$1.1 million
TOTAL ASSETS: \$18.4 million
NET WORTH: \$8.6 million

All figures as of March 31, 2007

RECENT NEWS HEADLINES

Tue, May 29, 2007

International Monetary Systems' gross revenue increased 93% in April 2007 to nearly \$1.1 million, while the trade transaction volume was over \$9 million, an increase of 97%. That month, 259 new members joined the barter network, representing a new-member-enrollment increase of 228%.

Wed, Mar 21, 2007

International Monetary System announced that two private investors who were holding \$500,000 in convertible notes have completed the conversions of their respective positions to equity. Also, the company's principal funding source, Praetorian Offshore, Ltd., has converted \$412,500 of warrants. The funds will be used to improve the firm's infrastructure and to continue expanding its sales force.

HEADQUARTERS

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