

## Modern Medical Modalities Corp. (OTC BB: MODM)



**MODERN MEDICAL MODALITIES CORPORATION**

Modern Medical Modalities Corp., incorporated in 1989, is a comprehensive healthcare management and diagnostic imaging services (DIS) company providing leading technologies and innovative procedures to medical patients through contractual arrangements with hospitals, clinics, physician groups and other healthcare professionals.

The company provides management services that include procuring equipment, billing and reimbursement services, managed care contracts, referrals, human resources, inventory management, purchasing, medical record administration, transcriptions and other. The company also provides its network of participants the most advanced medical management information system over the Internet, and provides patients with access to state of the art imaging technologies, such as magnetic resonance imaging (MRI), computed axial tomography (CT scan), positron emission tomography (PET), nuclear medicine, ultrasound, densitometry, digital mammography, general x-ray radiography and biopsies. As of December 31, 2006, the Company owned, operated and managed three diagnostic imaging centers in Union, New Jersey, with its ownership interest ranging between 50% and 100%.

The Company intends to grow its revenues and expand its management services network through targeted marketing activities, joint ventures and acquisitions to strengthen its position in a rapidly growing DIS segment of the healthcare industry.



**CURRENT PRICE:** \$0.65  
**52-WEEK RANGE:** \$0.61 - \$0.84  
**AVG DAILY VOLUME (90-DAY):** 8,311  
**FLOAT:** 5.1 million  
**OUTSTANDING SHARES:** 22.7 million  
**MARKET CAPITALIZATION:** \$14.7 million

### INCOME STATEMENT HIGHLIGHTS

**REVENUE:** \$6.9 million  
**GROSS PROFIT:** \$1.4 million  
**EBITDA:** \$378.5 thousand  
**NET INCOME:** (\$530.9 thousand)  
**EPS (Diluted):** (\$0.03)

All figures twelve months trailing as of December 31, 2006

### BALANCE SHEET HIGHLIGHTS

**CASH & EQUIVALENTS:** \$138.5 thousand  
**WORKING CAPITAL:** (\$1.3 million)  
**TOTAL ASSETS:** \$4.2 million  
**NET WORTH:** (\$0.5 million)

All figures as of March 31, 2007

### RECENT NEWS HEADLINES

Mon, May 21, 2007

Modern Medical Modalities is implementing a significant growth plan that includes the expansion of its healthcare management services that can be supported with its web-based enterprise information system tailored to the estimated \$75 billion market segment of outsourced business and administrative process services provided to networks of healthcare facilities.

Mon, Mar 5, 2007

Modern Medical Modalities has entered into a Definitive Agreement with MTI-II Partners, L.P. to acquire its Medical Software Assets in exchange for 1 million shares of common stock, in order to further enhance the company's enterprise-wide Management Services System that covers administrative, clinical, financial and decision support processes.

### HEADQUARTERS

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