

Murdoch Security & Investigations, Inc.



Murdoch Security & Investigations, Inc., founded in 1994, is a full service security company providing uniformed guard services and other custom security solutions to private and public sector clients throughout the Northeastern United States.

The company was acquired in a stock acquisition by the current Chairman and CEO William C. Vassell in December 2004. Having made three strategic acquisitions in the past 18 months, the Company significantly expanded its operations in the tri-state region of New York, New Jersey and Connecticut, and established a strong presence in the Boston, MA area.

Capitalizing on extensive experience and industry contacts of the executive management team, the Company's strategy centers on providing superior quality security services at competitive rates, with a focus on fostering client relationships. The Company's corporate structure promotes high-quality personal service by empowered management located in geographic proximity, while enforcing company-wide standards to ensure consistent service levels throughout the organization.

The Company provides a full range of physical security services designed to protect a variety of industrial, commercial and residential property against theft, fire, vandalism and illegal entry, as well as other security related solutions such as consulting and training, computer database searches and undercover investigations. The Company's contracted workforce of 350 armed and unarmed uniformed guards secures hundreds of corporate buildings, warehouses, hospitals, schools and universities, government facilities, residential developments, construction sites, parking facilities, airports, sports venues, special event locations, among others.

In 2006, the Company has more than tripled its revenues to nearly \$8.4 million, from \$2.7 million in 2005, becoming one of the fastest growing security services providers in the US. The company is planning to hopefully go public later this year, subject to market conditions and the completion of the company's current private placement offering, which would enable additional acquisitions to be added to its portfolio of security companies and position it well to continue its revenue growth trends in a rapidly expanding \$40 billion domestic private security services industry.

FULLY DILUTED SHARES: 8.1 million
OUTSTANDING SHARES: 7.3 million
INSIDER HOLDINGS: 68.5%

Any offering to accredited investors is speculative and involves high risks, including lack of investment liquidity, expected dilution, current lack of profitability, relatively high levels of long term debt and intense competition within the industry, among others.

INCOME STATEMENT HIGHLIGHTS

REVENUE: \$8.4 million
ANNUAL REVENUE GROWTH: 205%
GROSS PROFIT: \$653.8 thousand
OPERATING INCOME: (\$373.5 thousand)

All figures twelve months trailing as of December 31, 2006

BALANCE SHEET HIGHLIGHTS

WORKING CAPITAL: \$287.7 thousand
NET WORTH: \$243.1 thousand

All figures as of December 31, 2006

ACQUISITION ACCOMPLISHMENTS

The company has been able to expand rapidly through carefully selected and attractively priced acquisitions, paying only a fraction of annual revenue run rates. Building on the initial success of its Connecticut-based operations, which generated approximately \$3.5 million in revenues in the New York City area in 2006, the Company has acquired New World Security Associates, Inc. ("New World") in Boston, MA in October 2005, Randolph Security Services ("Randolph") in Randolph, NJ in May 2006 and Naratoone Security Corporation ("Naratoone") in Boston, MA in July 2006. Randolph, which in 2006 contributed \$2.2 million in revenues, was purchased for \$180,000 in cash and \$175,000 in notes, while New World, which after consolidation with a small operation of Naratoone generated \$2.6 million in 2006, was purchased for \$180,000 in cash and \$330,000 in notes.

HEADQUARTERS

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