

ValueRich, Inc.

VALUERICH

ValueRich, Inc. operates various online and offline media-based properties, including the iValueRich.com website, ValueRich magazine and the ValueRich Small-cap Financial Expos, creating a global business and financial social network of emerging company leaders and financial professionals. All properties are integrated to help public companies make the connections to raise capital, go public, find underwriters, syndicate transactions, merge and acquire, partner and joint venture, develop new business contacts and attract market support.

iValueRich.com is an online community for investment bankers, brokers, public company executives, money and fund managers, investor relations professionals, research analysts, business consultants, securities accountants and lawyers, all focused on the business of Wall Street. It is intended to assist its community members in raising capital, going public, syndicating deals, finding new deals and networking with small-cap marketplace professionals. The website includes search, matching and contact management tools, as well as announcement boards and news updates to help fee-paying members network with each other more efficiently and at reduced costs.

The company publishes nationally a quarterly ValueRich magazine, a glossy full-color high-quality business and lifestyle magazine of approximately 120 pages distributed to 58,000 readers, including 8,000 public company executives and thousands of financial professionals, such as investment bankers, buy-side professionals, money managers, attorneys, accountants, business consultants and accredited investors.

Finally, the company organizes ValueRich Small-cap Financial Expos, large-scale events where public companies make financial presentations and showcase their products and services. The expos allow exhibiting companies to showcase their products and services, as well as present their financial information to multiple investment bankers that specialize in small capitalization finance. These events include a "Bankers' Row", a dedicated section of the conference, where exhibiting companies and the investment banks can have pre-arranged meetings to explore investment banking opportunities.

The next Value Rich Expo is being held at the W Hotel in NYC on June 21st, located at Lexington Avenue and 49th Street. Investors and members of the brokerage community here today are invited to attend registering online at www.ivaluerich.com.

OUTSTANDING SHARES: 6.5 million

Any offering to accredited investors is speculative and involves high risks, including lack of investment liquidity, expected dilution, current lack of profitability, relatively high levels of long term debt and intense competition within the industry, among others.

ValueRich, Inc. has filed for an IPO, and is currently in registration with the SEC, preliminary prospectus is available online at www.SEC.gov.

INCOME STATEMENT HIGHLIGHTS

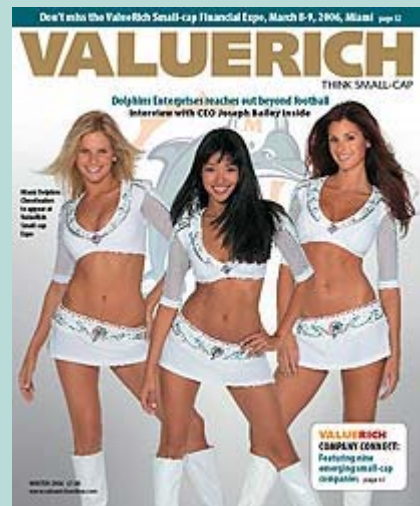
REVENUES \$1.3 million
GROSS PROFIT: \$377.4 thousand
NET INCOME: (\$937.2 thousand)

All figures twelve months trailing as of December 31, 2006

BALANCE SHEET HIGHLIGHTS

CASH & EQUIVALENTS: \$864.9 thousand
WORKING CAPITAL: \$126.1 thousand
TOTAL ASSETS: \$961.2 thousand
NET WORTH: \$98.2 thousand

All figures as of March 31, 2007



HEADQUARTERS

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