

Onstream Media Corporation (NASDAQ: ONSM)



Onstream Media Corporation, founded in 1993, is a leading online service provider of live and on-demand digital media communications and applications, including webcasting, webconferencing, content publishing and digital asset management. The company's pioneering Digital Media Services Platform (DMSP) facilitates the integration of data, video and voice to offer complete media management and online communication solutions for a variety of corporate functions, including executive, financial, marketing and sales, customer service, as well as human resources and training.

Benefiting from a long-standing strategic relationship with Science Applications International Corporation (NYSE: SAIC), one of the world's leading research and engineering information technology firms with tremendous reputation for supplying security solutions for the Department of Defense (DOD), the National Security Agency (NSA) and the Federal Bureau of Investigations (FBI), the company's DMSP provides the highest level of information security for its cost effective online encoding, managing, indexing, and publishing tools.

Onstream Media serves more than two thousand clients globally represented by leading companies in a wide range of industries. Select Onstream Media customers include: AOL, AAA, AXA Equitable Life Insurance Company, Bonnier Corporation, Dell, Deutsche Bank, Disney, National Press Club, NHL, MGM, PR Newswire, Rodale, Inc., Televisa, WireOne, Shareholder.com, and the U.S. Government. Onstream Media's strategic relationships include Akamai, Adobe, eBay, FiveAcross/Cisco and Qwest. Almost half of the Fortune 1000 companies and 78% of the Fortune 100 CEOs and CFOs have used Onstream Media's services.

CURRENT PRICE: \$0.73
 52-WEEK RANGE: \$0.41 - \$3.88
 AVG DAILY VOLUME (90-DAY): 254,159
 FLOAT: 34.6 million
 OUTSTANDING SHARES: 41.7 million
 INSTITUTIONAL HOLDINGS: 6.9%
MARKET CAPITALIZATION: \$30.8 million

INCOME STATEMENT HIGHLIGHTS

REVENUE: \$12.1 million
 QTR REVENUE GROWTH: 79.0%
 GROSS PROFIT: \$7.8 million
 EBITDA: (\$4.4 million)
 NET INCOME: (\$14.8 million)
 EPS (Diluted): (\$0.48)

All figures twelve months trailing as of September 30, 2007

BALANCE SHEET HIGHLIGHTS

CASH & EQUIVALENTS: \$560.2 thousand
 WORKING CAPITAL: \$1.2 million
 TOTAL ASSETS: \$36.5 million
 TOTAL DEBT: \$394.0 thousand
 NET WORTH: \$33.5 million

All figures as of September 30, 2007

RECENT NEWS HEADLINES

Fri, Jan 4, 2008

Onstream Media reported that Version 1 of the Company's on-site webcasting technology i-Encode and the newest version of its Digital Media Services Platform (DMSP), which includes automated transcoding into multiple streaming formats, newly enhanced reporting capability, fully customizable video player templates and automated customer provisioning, will be released during the current quarter.

The Company also announced it entered into a \$1.0 million 8% plus prime per annum line of credit with a financial institution for working capital needs, secured by the Company's accounts receivable. This facility is in addition to an existing \$1.5 million 12% per annum equipment-financing line of credit with several investors secured by the financed equipment.

HEADQUARTERS

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