

Pacific Booker Minerals, Inc. (AMEX: PBM)

PACIFIC BOOKER MINERALS INC.

Pacific Booker Minerals, Inc., headquartered in Vancouver, Canada, is a natural resource exploration company with mineral property interests in British Columbia.

The company is engaged in an advanced stage development of the Morrison deposit, a porphyry copper/gold/molybdenum ore body located 22 miles east of Granisle, BC, proposing an open-pit mining and milling operation for the production of a copper, gold and molybdenum concentrate. Situated within the Babine Lake Porphyry Copper Belt, the Morrison property is in close vicinity of two former producing copper mines, Bell and Granisle. The Morrison deposit also has the advantage of existing regional infrastructure to service the region, including a deep-sea shipping terminal at the port of Stewart, BC, a road network, nearby power and a full service town within daily commuting distance from the project site.

The measured/indicated mineral resource established is 206,869,000 tons grading 0.46% Cu equivalent and an inferred mineral resource of 56,524,000 tons grading 0.47% Cu. Based on the results of its full feasibility study and the environmental assessment, the company expects to receive required permits and licenses in mid 2008, leading to detailed engineering and construction of the mine thereafter. The proposed mine will be an open pit with an ore production rate of 30,000 tons per day or 11 million tons of ore per year, producing approximately 155,000 tons of concentrate per year containing copper, gold and molybdenum.

The company also holds interest in Hearne Hill claims located nearby the Morrison property in the Omineca District, which it previously explored drilling 142 holes and subsequently deemed uneconomic.



CURRENT PRICE: \$10.55
 52-WEEK RANGE: \$6.33 - \$12.60
 AVG DAILY VOLUME (90-DAY): 1,255
 FLOAT: 8.9 million
 OUTSTANDING SHARES: 10.1 million
 INSTITUTIONAL HOLDINGS: 0.1%
MARKET CAPITALIZATION: \$106.5 million

INCOME STATEMENT HIGHLIGHTS

REVENUE: Nil
 EBITDA: (\$1.6 million)
 NET INCOME: (\$2.0 million)
 EPS (Diluted): (\$0.22)

All figures twelve months trailing as of October 31, 2007

BALANCE SHEET HIGHLIGHTS

CASH & EQUIVALENTS: \$5.1 million
 WORKING CAPITAL: \$4.6 million
 TOTAL ASSETS: \$22.2 million
 NET WORTH: \$21.4 million

All figures as of October 31, 2007

RECENT NEWS HEADLINES

Thu, Dec 13, 2007

Pacific Booker Minerals announced that Wardrop Engineering Inc. have completed a Trade-off Study to evaluate the application of High Pressure Grinding Rolls (HPGR) as an alternative technology to the conventional semi-autogenous (SAG) milling process for the Morrison project, indicating that the application of HPGR, with an initial capital cost of approximately CDN\$10 million higher than a SAG milling process, would result in significant operating costs savings amounting to more than 23%.

Thu, Dec 6, 2007

Pacific Booker Minerals announced exercise of all 520,450 common stock warrants resulting from a private placement in late 2005 and expiring on December 2, 2007, yielding total proceeds of \$2,081,800 which will be used for general working capital.

HEADQUARTERS

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