

## China Infrastructure Investment Corp. (OTC BB: CIIV)

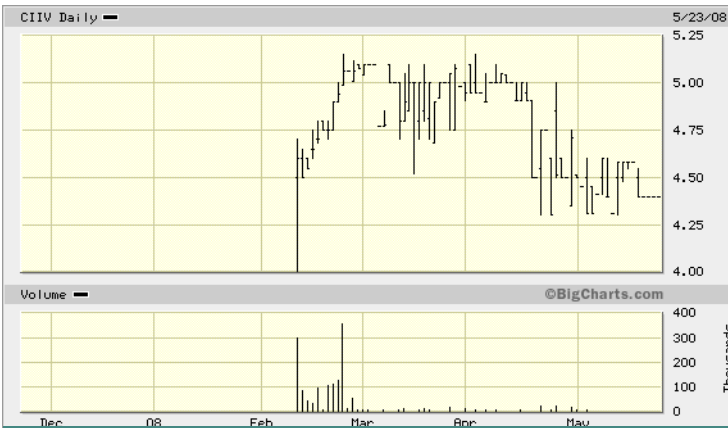


China Infrastructure Investment Corporation, incorporated in Nevada and headquartered in Henan, China, focuses on investing in, constructing, operating and managing development projects providing high quality infrastructure services and promoting regional economic growth in the People's Republic of China (PRC).

With the approval from the Henan Communications Bureau and the State Development and Reform Committee of China [NO. 2003-1784], the Company currently operates the Pinglin Expressway, a 106-kilometer (66-mile) east-west dual carriageway four-lane road with six toll gates, in the Henan Province in central China. Fully operational since May 2006 and stretching from Linru to Pingdingshan, the expressway is a component of the Luoyang-Nanjing expressway, which serves as an important passage from the northwest Mainland areas to the southeast coastal China. The monthly traffic flow on the Pinglin Expressway is averaging nearly half a million vehicles per month.

As the most populous and centrally located yet still grossly underdeveloped province in China, Henan presents numerous regional opportunities in road infrastructure development. China's road system in general is undergoing a dynamic transformation supported by a series of policies based on the National Expressway Network Plan, which estimates that five longitudinal and seven transverse main national highways will exceed 70,000 km (43,496 miles) and connect all cities with more than 200,000 in population by 2020. Compared with common roads of lower grade, the expressways have distinct technical characteristics and numerous economic advantages, including higher traffic capacity, average speed and fuel economy.

The Company is well positioned to take advantage of highly lucrative and government supported market conditions of its Pinglin Expressway operation, as well as actively pursue additional acquisition and expansion opportunities to participate in infrastructure development projects, including expressways, electricity, water supply and sewage treatment facilities, which may fuel further growth in the future.



CURRENT PRICE: \$4.40  
 52-WEEK RANGE: \$4.00 - \$5.15  
 AVG DAILY VOLUME (90-DAY): 15,100  
 FLOAT: 3.7 million  
 OUTSTANDING SHARES: 80.0 million  
**MARKET CAPITALIZATION: \$352.0 million**

### INCOME STATEMENT HIGHLIGHTS

REVENUES: \$40.5 million  
 QTR REVENUE GROWTH: 50.7%  
 GROSS PROFIT: \$31.4 million  
 OPERATING INCOME: \$28.2 million  
 NET INCOME: \$8.4 million

All figures for nine months ended March 31, 2008

### FINANCIAL INFORMATION

CASH & EQUIVALENTS: \$2.4 million  
 WORKING CAPITAL: \$128.8 million  
 TOTAL ASSETS: \$679.7 million  
 LONG TERM DEBT: \$459.4 million  
 NET WORTH: \$168.4 million

All figures as of March 31, 2008

### INDUSTRY HIGHLIGHTS

The total expressway mileage open to traffic in China has reached over 45,000 km (27,962 miles) by 2006, ranking second in the world. The total expressway mileage in Henan province in 2006 reached 3,439 km (2,137 miles), ranking first in China.

In 2006, total vehicle sales in China came to 8.7 million units, constituting the world's second largest market for new vehicles, next only to the United States — National Institute of Statistics

### ECONOMY HIGHLIGHTS

China's GDP grew 11.4% in 2007, reaching \$3.43 trillion and ranking as the world's fourth largest economy following the U.S., Japan and Germany — National Bureau of Statistics

China's 2008 GDP growth estimated at 9.6% — World Bank February 4th, 2008 report

### CORPORATE CONTACT INFORMATION

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