



Dajin Resources Corp.

Ticker: OTCQB:DJIFF TSX-V:DJJ

Corporate Profile

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as of March 8, 2018

Dajin Resources Corp., (The “Company” or “Dajin”) based in Vancouver, Canada is focused on early stage Lithium exploration and development. Lithium is an essential ingredient used in the production of Lithium ion batteries and is a key component for electric devices, transportation vehicles and is often looked at as the element that will power the future of our energy storage technologies.

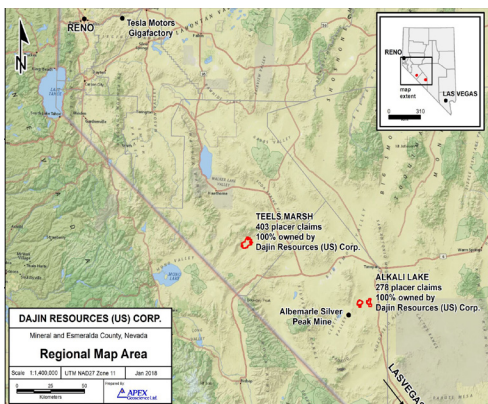
Lithium is considered a strategic metal with growing demand. This demand is being driven by the new push for clean technology - with focuses on electric vehicles, energy storage and electronics. Lithium carbonate and Lithium hydroxide are in great demand and are forecast to exceed global supply by 2025 unless Lithium production capacity increases significantly. Lithium extraction from brine sources has gained recent exploration interest, where Lithium carbonate production from brine deposits has proven to be more economical than hard-rock mine deposits. A study done by the UBS Evidence Lab, completed in May of 2017, suggests that there will be a 2,898% rise in Lithium demand use for electric vehicles by 2026. Global demand for Lithium is predicted to increase for many years to come and Dajin is positioned to take advantage of this rising global demand. On February 1, 2017, Bloomberg New Energy Finance reported that it predicts electric busses will take over half the world fleet by 2025 and the number will triple within seven years with the majority of the growth in China.



Photo: Noah Freedman-Rudovsky - Salt Flats

Dajin seeks strategically located brine based Lithium targets and has projects in the Salar basins of northwestern Argentina, as well as in Nevada, USA. The Company holds a 49% interest in mineral concessions in excess of 230,000 acres (93,000 hectares) in Jujuy Province, Argentina. These claims sit within the “Lithium Triangle”, which consists of Chile, Argentina and Bolivia and is reported to contain in excess of 80% of the world’s supply of lithium - otherwise called “white petroleum”. On October 27th, 2016, Dajin’s wholly owned Argentinian subsidiary, Dajin Resources S. A., signed an earn-in agreement with LSC Lithium (TSX:LSC) who paid \$1,000,000 dollars and agreed to spend \$2,000,000 to earn a 51% interest in Dajin S.A. Lithium properties while building a significant presence in Argentina. The region also contains Potassium and Boron.

Dajin also holds a 100% interest in 403 placer claims covering 7,914 acres (3,202 hectares) in the Teels Marsh valley of Mineral County, Nevada. The region is a potential brine-based lithium target with confirmed lithium and boron mineralization. Dajin also holds a 100% interest in 278 placer claims covering 5,591 acres (2,262 hectares) in the Alkali Lake Valley of Esmeralda County, Nevada. Dajin’s land is 11 km from Albemarle’s, (an industry leader of Lithium and Lithium derivatives / in the specialty chemicals industry) Silver Peak Lithium Brine mine which is North America’s only producing brine based lithium mine, and Dajin’s project is 3 hours south of Elon Musk’s Gigafactory, just east of Reno. The



Sector: Metals and Mining
Industry: Lithium Exploration
Website: www.dajin.ca



Key Statistics - OTCQB

Price 03/08/2018	0.11
52 Week High	0.17
52 Week Low	0.06
Avg. Vol (30day)	174,480
Beta	0.92
Market Cap (Interday)	16.08
Shares Outstanding (M)	149.32
Float (M)	125.81
EPS (ttm)	-0.01

Source: Yahoo Finance and OTC Markets
All quotes in US dollars

Recent Highlights

- February 28, 2018, The Company announced that LSC Lithium Corporation has completed phase one surface exploration of the northwest portion of the San Jose/Navidad mina located on the Salinas Grandes salar in the Province of Jujuy, Argentina. The mina forms part of a 93,000 hectare land package being earned by LSC (51%). The mina forms part of a 93,000 hectare land package being earned by LSC (51%). Dajin states that high grade Lithium assay results were found. Peak assay returned 1,353 Milligrams/liter Lithium with 60% or assays > 500 mg/l Lithium and 16% >800 mg/l Lithium.
- February 8, 2018, Dajin announced that Mr. Rob Scargill, MAusIMM, Mining Engineer and graduate of the University of Nottingham, England has joined their Technical Advisory Board. Mr. Scargill has over 30 years experience in the mining sector and was involved in the start-up /restart of six producing mines. Mr. Scargill worked for Enrigo Group Corp. utilizing solution mining and salt crystallization processes. Mr Scargill has extensive knowledge of Lithium brine processing technologies and has ran complex mine development/operations as standalone business units.

Corporate Contact Information

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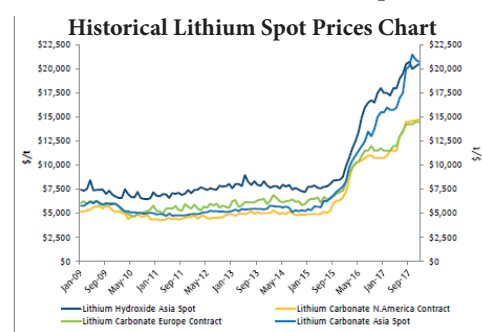
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Company's Teels Marsh project has large potential and is significant due to the already identified, near-surface Lithium brines, minimal land fragmentation, granted water rights, drill permitted by the Bureau of Land Management and construction of roads and drill pads is underway. This project has confirmed Lithium potential after surface auger was tested on 74 sample locations. The project also has completed gravity, magnetic and seismic surveys.

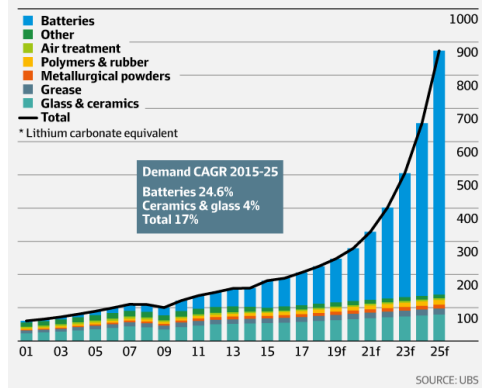
The Company is lead by a management team with strong track records and experience in Lithium brine exploration. President and CEO, Brian Findlay, has decades of senior management experience in financing and operations of companies in the mining industry. Dr. Catherine Hickson, PGeo, Director and COO, is an exploration geologist and science manager with global geothermal and technical experience.



Dr. Mark Coolbaugh, CPG, Director, is a metals and geothermal geologist with 30 years of global experience. Cosme Becar Varela, LLB, Director of Dajin Resources S.A. has specialized in Mining Law in Argentina for 25 years. The team has also been involved in several major discoveries in other minerals, taking them to full production for commercial use and sales. Dajin has a Technical Advisory Board made up of professionals with expertise in engineering, drilling, geology, mining and corporate business. With this experienced team in place, and the great locations of the playas, the potential for long term Lithium production is anticipated. The demand for batteries and other uses is increasing rapidly and this places Dajin in a position for potential strong future growth.

On December 6, 2017, the Company received \$1.3 million Canadian dollars net proceeds via the conversion of warrants at \$.13 cents Canadian per share. The Company has no long term debt.

The Company is well positioned for future growth and development of its properties.



Sector: Metals and Mining
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Photos of Teels Marsh and Alkali Lake in Nevada, USA - Two of Dajin's projects.

Recent Highlights - Continued

- February 1, 2018, The Company announced that Dr. Catherine Hickson, P. Geo, Dajin's Chief Operating Officer, would be presenting "The Best Lithium Brine Prospect in North America" to the potentially more than 4,000 attendees at the MoneyShow Conference in Orlando, Florida. The MoneyShow Orlando is the largest educational event for individual investors in America.
- January 30, 2018, The Company announced it has signed a Service Agreement with Welsh Hagen Associates, Inc. of Reno, Nevada, to carry out the construction of roads and drill pads at the Company's Teels Marsh Lithium brine project. Upon completion, Dajin will commence a four hole drill program to test for the presence of Lithium-bearing aquifers.
- January 9, 2018, The Company announced approval for upgrade to the OTCQB Marketplace from the OTC Markets Group. The Company is quoted under the trading symbol DJIFF. Trading in Dajin's securities on the OTCQB market commenced on January 10, 2018. The OTCQB market is designed for development stage U.S. and International companies.

Figure 1: DJIFF One Year Historical Price Chart - US Dollar



Figure 2: DJIFF Three Month Historical Price Chart - US Dollar



Income Statement	9m ended 8/31/16	9m ended 8/31/17	Balance Sheet	9m ended 8/31/16	As of 9/30/17	Cash Flow Statement	9m ended 8/31/16	9m ended 8/31/17
Revenue	CA\$ -	-	Cash & cash equivalents	1,400,647	36,407	Operating Cash Flow	(784,613)	(629,650)
Gross Profit	-	-	Total Assets	(4,696,873)	4,109,161	Investing Cash Flow	(836,332)	(950,950)
Operating Loss	(1,002,643)	(647,868)	Current Liabilities	231,042	148,407	Financing Cash Flow	1,959,000	216,360
Net Loss	(2,706,984)	(7,889,676)	Total Shareholder's Equity	(4,696,873)	4,109,161	Cash at end of period	618,545	36,407

All numbers in financial statements are quoted in Canadian Dollars

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