



Bakken Resources, Inc. (OTC BB: BKKN)



Bakken Resources, Inc., founded in 2010 and headquartered in Helena, Montana, is a growth-oriented, early stage independent energy company engaged in the acquisition, exploration, exploitation and development of oil and natural gas properties in the Williston Basin, one of the world's most prolific oil and gas areas.

The Williston Basin, a nearly 500 miles long, oval-shaped structural sedimentary depression transected by the Missouri River contains the resource-rich Bakken Shale formation. Although discovered in the early 1950s, the Bakken Shale had remained relatively untapped for several decades due to marginal profitability stemming from technical difficulties associated with very low porosity and permeability of the formation comparing to typical oil reservoirs. Advancements in horizontal drilling and fracturing techniques developed at the turn of the century attracted more drilling to the area, especially as crude oil prices surged in recent years.

The company owns approximately 50% of 6,000 gross acres in McKenzie County, North Dakota, which equates to approximately 3,000 net mineral acres, subject to the completion of curative (title) work. The acreage is located approximately 12 miles south of the town Williston, North Dakota. Portions of this acreage are leased for development to Oasis Petroleum, Inc. (NYSE: OAS) with \$2.8 billion market cap and Continental Resources, Inc. (NYSE: CLR) with \$12.3 billion market cap. Under the landowner royalty interest leases, all development costs are borne by the contracted oil drilling company and royalty on the total revenue is paid to Bakken Resources. Oasis Petroleum and Continental Resources applied for and received permits and spacing allocations from the North Dakota Oil and Gas Board for 11 total wells under which Bakken Resources will own partial or full mineral interests. The company currently has three producing wells, including the Missoula 1-21H well placed on production in late March 2011. The company expects to create long term value via strategic acreage acquisitions and relationships with experienced industry partners. It anticipates a very significant income stream from its royalty interests accumulating over the next 2.5 years as its property is further drilled by the operators, yielding attractive EBITDA levels without any operating costs.



Pictures of Bakken Resources, Inc. first well drilled and operated by Continental Resources, Inc. at the Missoula 1-21H site.

Bakken Resources, Inc. is a fully reporting company registered with the Securities and Exchange Commission and awaiting commencement of trading.

SHARES OUTSTANDING: 56.3 million

INCOME STATEMENT HIGHLIGHTS

REVENUE: 3.0 thousand
OPERATING INCOME: (\$207.6 thousand)
NET INCOME: (\$223.9 thousand)
DILUTED EPS: (\$0.00)

Three months ended March 31, 2011

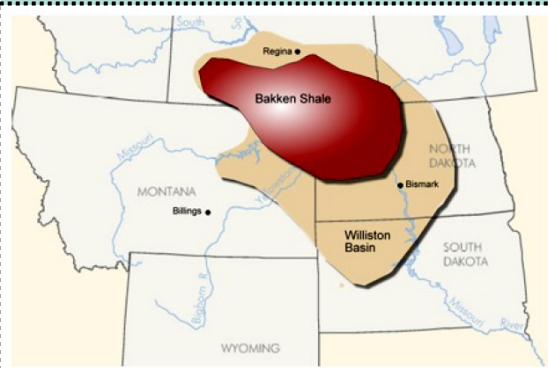
BALANCE SHEET HIGHLIGHTS

CASH: \$1.5 million
WORKING CAPITAL: \$1.4 million
TOTAL ASSETS: \$3.2 million
LONG TERM DEBT: \$1.1 million
NET WORTH: \$1.9 million

As of March 31, 2011

THE BAKKEN FORMATION

Considered one of the best oil plays in the world, the Bakken formation of the mid-continental Williston Basin in North Dakota and Montana is the largest continuous oil formation ever assessed by the United States Geological Survey (USGS), estimated to hold up to 4.3 billion barrels of technically recoverable oil.



CORPORATE CONTACT INFORMATION

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