

NuLoch Resources, Inc. (TSX-V: NLR.A, Other OTC: NULCF)



NuLoch Resources, Inc., founded in 2005 and headquartered in Calgary, Alberta is engaged in petroleum and natural gas exploration, development and production in Canada and the U.S. The company is focused on actively developing its strategic properties located in the mid-continental Williston Basin stretching across the national border and containing the widely recognized Bakken oil shale formation, as well as the Three Forks Sanish formation, which lies directly underneath the Bakken zone. Considered one of the best oil plays in the U.S., the Bakken formation is the largest continuous oil formation ever assessed by the United States Geological Survey, estimated to hold up to 4.3 billion barrels of technically recoverable oil in April 2008, an upgrade from 151 million barrels in 1995. The company has a total of approximately 65,000 undeveloped net acres prospective for high-quality light and medium Bakken and Sanish oil, consisting of largely contiguous properties at Tableland in southeast Saskatchewan, and Burke and Divide Counties in North Dakota. Actively developing its properties, the company plans to drill respectively six and 24 wells in Tableland and North Dakota in 2010. In addition, the company has several oil and gas properties in southern and central Alberta, including the Enchant project with two Mississippian gas wells and an oil discovery well, the Balsam project with two oil wells, as well as another gas well in the Belly River formation. The company's 2009 year end production capability was estimated at 810 barrels of oil equivalent per day (boe/d), 52% oil, compared to 570 boe/d achieved in the third quarter of 2009.

CURRENT PRICE: C\$1.55
 52-WEEK RANGE: C\$0.19 - 1.87
 AVG DAILY VOLUME (50-DAY): 299,400
 FLOAT: 74.0 million
 OUTSTANDING SHARES: 94.3 million*
MARKET CAPITALIZATION: C\$146.2 million
 *including 15.87 million special warrants converting before July 2010

INCOME STATEMENT HIGHLIGHTS

REVENUES: C\$7.7 million
 GROSS PROFIT: C\$3.8 million
 EBITDA: C\$2.7 million
 NET INCOME: C\$380.0 thousand
 DILUTED EPS: C\$0.01

All figures for twelve months ended September 30, 2009

BALANCE SHEET HIGHLIGHTS

WORKING CAPITAL: (C\$6.3 million)
 TOTAL ASSETS: C\$41.1 million
 LONG TERM DEBT: Nil
 NET WORTH: C\$31.9 million

All figures as of September 30, 2009

RECENT ACCOMPLISHMENTS

In February 2009, NuLoch Ressources completed the issuance of 15,870,000 special warrants at a price of \$1.45 per warrant, resulting in gross proceeds of \$23,011,500. Each warrant entitles the holder to receive one Class A common share within four months after the closing of the offering.

In October 2009, NuLoch Resources issued, pursuant to private placements, 36,858,000 Class A common shares at a price of \$0.70 and \$0.80 for gross proceeds of approximately \$26,811,000.

Between August 2009 and January 2010, in three separate transactions, NuLoch Resources acquired various petroleum and natural gas properties consisting of approximately 55,000 acres of net undeveloped land and interest in 36 producing oil wells in North Dakota and Alberta.

CORPORATE CONTACT INFORMATION

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