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CORPORATE PROFILE

Onstream Media Corporation (NASDAQ: ONSM)



Onstream Media Corporation, founded in 1993 and headquartered in Pompano Beach, Florida, is a leading online service provider of live and on-demand Internet broadcasting, corporate web communications, virtual event technology and social media marketing. Onstream Media's innovative Digital Media Services Platform (DMSP) provides customers with cost effective tools for encoding, managing, indexing, and publishing content via the Internet. The DMSP provides intelligent delivery and syndication of video advertising, streaming video, mobile streaming and supports pay-per-view for online video and other rich media assets. The DMSP also provides an efficient workflow for transcoding and publishing user-generated content in combination with social networks and online video classifieds, utilizing Onstream Media's patent-pending Auction Video™ technology. The company's MarketPlace365™ solution enables publishers, associations, trade show promoters and entrepreneurs to rapidly and cost effectively self-deploy their own profitable, online virtual marketplaces. In addition, Onstream Media provides live and on-demand webcasting, webinars, web and audio conferencing services. To date, almost half of the Fortune 1000 companies and 78% of the Fortune 100 CEOs and CFOs have used Onstream Media's services to broadcast their announcements in sales, training, marketing, communications, Investor Relations and branding. Select Onstream Media clients, from a group of over 2,000 served globally, include: AAA, Bonnier Corporation, Dell, Disney, Georgetown University, National Press Club, PR Newswire, Shareholder.com, Sony Pictures and the U.S. Government. Onstream Media's strategic relationships include Akamai, Adobe, BT Conferencing, eBay and Qwest.



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CURRENT PRICE: \$0.69
52-WEEK RANGE: \$0.60 - 1.95
AVG DAILY VOLUME (90-DAY): 24,699
FLOAT: 9.5 million
OUTSTANDING SHARES: 11.6 million
MARKET CAPITALIZATION: \$8.0 million

INCOME STATEMENT HIGHLIGHTS

REVENUE: \$17.4 million
GROSS PROFIT: \$11.7 million
EBITDA: (\$894.7 thousand)
NET INCOME: (\$5.3 million)
DILUTED EPS: (\$0.58)

All figures for twelve months ended June 30, 2011

BALANCE SHEET HIGHLIGHTS

CASH: \$370.8 thousand
WORKING CAPITAL: (\$2.7 million)
TOTAL ASSETS: \$19.7 million
LONG TERM DEBT: \$818.7 thousand
NET WORTH: \$12.3 million

All figures as of June 30, 2011

RECENT COMPANY HEADLINES

September 14, 2011 — Onstream Media Corporation announced that The Council of Real Estate Brokerage Managers (CRB), a premier industry association with over 6,000 brokers, owners, and managers in the real estate business, has signed a MarketPlace365® services agreement to develop a virtual tradeshow and interactive social community for the real estate industry.

September 13, 2011 — MediaPlatform, Inc., an enterprise video software company, and Onstream Media Corporation, announced that the two companies have completed the integration of their technologies to deliver a new level of sophisticated webcasting services and functionality for enterprises. Onstream's VisualWebcaster, combined with MediaPlatform's WebCaster cloud-based webcasting platform, enables users to create and conduct live and on-demand webcasts.

CORPORATE CONTACT INFORMATION

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