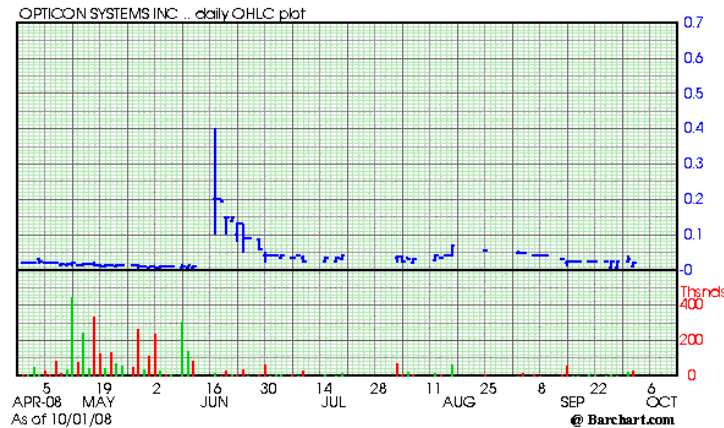




**OptiCon Systems, Inc. (OTC BB: OPCN)**



OptiCon, an alternative technology company, founded in 2004, through its subsidiaries OptiCon Systems Inc., and PowerCon Energy Systems Inc., provides power, energy and fiber optics network management solutions offering proprietary state-of-the-art software, professional services and integrated systems. Initially developed and deployed since 1996 by Corning Cable Systems, the company's software solutions automate all aspects of the physical and logical layer management, fault detection and delivery of energy and information. The scalability of the software systems permits the company to target large alternative energy and telecom companies servicing millions of global customers to medium-sized companies managing a single facility. Specifically, the company offers PowerCon and OptiCon Network Manager Software (PNMS/ONMS) that is designed to manage large power and fiber optic networks. The PNMS/ONMS isolates (power/fiber) cable cuts, breaks, and faults, and service degradation and other power and optical events to within plus or minus five feet of the event, and produces a global positioning system location for the outage to an approximate five foot section of cable. The OptiCon R3 system has been in service by 7 out of 10 major cable providers and telephone systems (such as Charter and AT&T) that have deployed or are in the process of deploying fiber optic cables. The company is developing new products - PowerCon and OptiCon R4 systems that manages power (energy) delivery, fiber optic cable and copper wire cable in a hybrid cable system. The company's recent inroad in development of first generation "PowerCon Energy Systems", based on the robust R4 architecture, a state-of-the-art system to monitor and maintain the flow of power for alternative energy companies such as solar, wind and hydro-kinetic, will be the first industry software system that manages the energy chain from production, storage and delivery. The company plans on spinning off this exciting unit in the near future.



CURRENT PRICE: \$0.02  
 52-WEEK RANGE: \$0.006 - \$0.40  
 AVG DAILY VOLUME (90-DAY): 7,000  
 OUTSTANDING SHARES: 70.1 million  
 MARKET CAPITALIZATION: \$1.4 million  
 TARGET PRICE: \$0.10

**INCOME STATEMENT HIGHLIGHTS**

REVENUE: Nil  
 EBITDA: (\$446.4 thousand)  
 NET INCOME: (\$461.5 thousand)  
 Diluted EPS: (\$0.27)

All income statement figures twelve months trailing as of March 31, 2008

**BALANCE SHEET HIGHLIGHTS**

CASH: Nil  
 WORKING CAPITAL: (\$655.8 thousand)  
 TOTAL ASSETS: \$232.0 thousand  
 NET WORTH: (\$435.9 thousand)

All balance sheet figures as of March 31, 2008

**RECENT NEWS HEADLINES**

Tue, Sep 16

OptiCon Systems announced that an online audio interview with Mr. Sam Talari, the company's Chairman, is presently featured in at [www.CEOroadshow.com](http://www.CEOroadshow.com).

Wed, Jun 25

OptiCon Systems has begun demonstrations of their new R-3.8.0.0 software to key fiber-optic providers across the country. OptiCon's latest version will ensure compatibility with the latest oracle database products, Microsoft Operating Systems and the newest GIS technology from MapInfo.

Wed, Jun 11

OptiCon Systems announced that NASDAQ has approved a reverse split effective at the opening on June 12, 2008 and a new symbol of OPCN.

**HEADQUARTERS**

**OptiCon Systems, Inc.**  
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