

**Hybrid Kinetic Group Ltd (Hong Kong: 1188)**

Hybrid Kinetic Group Ltd, headquartered in Hong Kong, is engaged in the research, development and commercialization of environment-friendly hybrid and electric automobiles. Capitalizing on the increasing global awareness of environmental protection issues and tighter carbon dioxide emissions regulations, the company is preparing a solid foundation to become the leading green vehicle manufacturer in the U.S. automobile industry and beyond. Through Hybrid Kinetic Motors Corporation (HKMC) established in 2009, the company negotiated with the Baldwin County Commission of the State of Alabama to build a state-of-the-art car manufacturing plant at a 3,000 acre property in Bay Minette, AL, assuming successful raise of \$1.5 billion from foreign nationals under the rules of the already approved and commenced U.S. Citizen and Immigration Services EB-5 Capital Project, which grants immigrant status in the U.S. for qualified investors. The plant, designed by Kohlbecker USA, the domestic arm of a world renown German-based architect firm with extensive auto plant design experience, is expected to start production in 2013. Earlier this year, the company also incorporated a subsidiary, HKMC Equity Investment Fund Management Co., Ltd, to explore business prospects of investing in the environmental automobile industry in China. As the HKMC project is still in the development stage, the company plans to explore automobile related investment opportunities, including automobile power battery business, to generate positive cash flow. Currently, having discontinued operation of indoor family entertainment game centers and manufacture of automobile axles in China in 2009, the company is also engaged in the natural resources business with two mine exploration rights in Jilin, which it plans to divest in 2010, and in the environmental products business, selling bio-organic fertilizers in China, which generated revenues of HK\$10.39 million in 2009, versus HK\$0.32 million in 2008.



The information presented herein is not to be construed as an offer to sell, nor a solicitation of an offer to purchase, any securities. This corporate profile is not a research report, but a compilation of information available to the public, which has been furnished by the featured company or gathered from other sources, in each case without independent verification, and no representations are made as to the accuracy or validity thereof. The information may include certain forward-looking statements within the meaning of Section 21E of the SEC Act of 1934, which may be affected by unforeseen circumstances or certain risks. Any investment in securities contains inherent risks and should only be done after consulting an investment professional. For complete disclaimer information, the reader is hereby referred to the Disclaimer Page of the Wall-Street Research Small Cap Conference Book, which this is a part of, or the www.WallStreetResearch.org website.

CURRENT PRICE: HK\$0.325**52-WEEK RANGE:** HK\$0.15 - 0.47**AVG DAILY VOLUME (50-DAY):** 17,891,440**OUTSTANDING SHARES:** 6.8 billion**MARKET CAPITALIZATION:** HK\$2.2 billion**CURRENCY EXCHANGE RATE:** USD1.00 to HKD7.76**INCOME STATEMENT HIGHLIGHTS****REVENUE:** HK\$10.4 million**GROSS PROFIT:** HK\$7.6 million**NET INCOME:** (HK\$126.1 million)**EPS:** (HK\$2.26)

All figures for twelve months ended December 31, 2009

BALANCE SHEET HIGHLIGHTS**CASH:** HK\$114.7 million**WORKING CAPITAL:** HK\$162.1 million**TOTAL ASSETS:** HK\$267.2 million**LONG TERM DEBT:** Nil**NET WORTH:** HK\$228.0 million

All figures as of December 31, 2009

RECENT COMPANY HEADLINES

August 4, 2010 — Hybrid Kinetic Group announced that it has entered into the Letter of Intent with Anhui Jianghuai Automobile, a manufacturer of about half a million vehicles annually, in connection with proposed equity joint venture for the development of eco-friendly new energy motors and related products.

July 26, 2010 — Hybrid Kinetic Group announced it has entered into a technology development agreement with Zhejiang GBS Energy Co., Ltd. to engage in research, development and testing of various specified models of lithium-ion power battery for electric and hybrid vehicles.

**CORPORATE CONTACT INFORMATION****Hybrid Kinetic Group Ltd**

Great Eagle Centre

23 Harbour Road, Suites 1407-8, 14th Floor

Wanchai, Hong Kong

Phone: 852 2530 9218 Fax: 852 2525 2002

Web Site: www.hkmotors.com