



Qufu JinHuang Piston Co., Ltd.



曲阜金皇活塞股份有限公司
QuFu JinHuang Piston Co.,Ltd China

Any offering of shares is highly speculative and involves high risks, including particularly the lack of investment liquidity, as well as expected dilution, current lack of profitability, potentially high levels of long term debt and intense competition within the industry, among others.

Qufu Jinhuang Piston Co., Ltd was founded in December 2005, the predecessor is Qufu Qingqi Piston Factory of China, with \$10 million registered capital. The core products are aluminum pistons for motorcycles, automobiles, general gasoline engines and ships. The hypereutectic aluminum piston the company developed has also won the worldwide recognition for the outstanding performance. The brand "Jinhuang" is well recognized as the Famous Trademark in Shandong Province. Currently, the manufacture capacity can support 20 million units every year and the product line includes four series from 30mm to 150mm of 800 different products. The pistons are used in motorcycles, cars, garden machinery and high-power diesel engines. The major customers of motorcycle are Jiangman Dachagjiang Group, Zhejiang Qianjing Motorcycle, Qingqi Group, Jialing Motor, Jingcheng, Jianshe, Loncin, Zhongshen and Wangjiang Zuzuki; vehicle piston customers are Jili, Zhejiang Gonow Auto, Dongan Dongli, Shanghai Maple, Mianyang Xincheng, Shenzhen BYD; export customers include United State BS, Electrolux, Germany Kohler, Japan Suzuki, Mitsubishi Heavy Industries, Italy Bama, GGP, Fujitsu-ho, SUMEC, Volkswagen, German Borg Corporation and France Peugeot.

SHARES ARE NOT PUBLICLY TRADED

FINANCIAL STATEMENT HIGHLIGHTS

REVENUE: \$13.3 million
GROSS PROFIT: \$3.1 million
NET INCOME: \$1.6 million

All figures for six months ended June 30, 2010

ACQUISITION ACCOMPLISHMENTS

The new environmental friendly high capability composite piston production line will add additional 5 million units capacity. It will bring additional \$3.3 million profit to the group.

The new combustion engine piston precision manufacturing technology will add additional \$2.2 million annual sales revenue to the group.

The new nickel & pottery compounding of cylinder transformation technology will bring additional \$5.4 million annual sales revenue to the group.



CORPORATE CONTACT INFORMATION

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