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WallStreet Research™ Small Cap Conference VI
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CORPORATE PROFILE

Safeguard Scientifics, Inc. (NYSE: SFE)

Safeguard Scientifics, Inc., founded in 1953 and headquartered in Wayne, Pennsylvania, is a holding company that builds value in growth-stage technology and life sciences businesses in the U.S. and Canada by providing capital, as well as a range of strategic, operational and management resources. The company participates in expansion and early-stage financing transactions, corporate spin-outs, management buyouts, recapitalizations and industry consolidations, typically investing between $5 million and $50 million in portfolio companies. It targets innovative life sciences companies in Molecular and Point-of-Care Diagnostics, Medical Devices, Regenerative Medicine and Specialty Pharmaceuticals, and technology companies in Internet / New Media, Software as a Service, Financial Services IT and Healthcare IT.

The company's investment strategy is overseen by a strong group of distinguished board members composed of former and current principals of private and public holding, life sciences and technology companies, as well as equity investment firms. Leveraging the benefits of a public structure to support emerging growth operations, the company can focus on growing their long-term value at an appropriate pace without time-to-exit pressure. Through more than fifty years of service, the company's expertise and leadership has helped accelerate growth, enable business transformation and build long-term value for its numerous partners, which have become market leaders in their respective sectors and have either been taken public or sold to a strategic buyer. The company's track record includes participation in the growth and success of such companies as Novell (NASDAQ: NOVL), QVC, Cambridge Technology Partners, Internet Capital Group (NASDAQ: ICGE), CompuCom Systems and Traffic.com.

CURRENT PRICE: $12.06
52-WEEK RANGE: $8.60 - 14.35
AVG DAILY VOLUME (90-DAY): 98,749
FLOAT: 20.2 million
OUTSTANDING SHARES: 20.5 million
MARKET CAPITALIZATION: $247.4 million

INCOME STATEMENT HIGHLIGHTS

REVENUE: Nil
NET INCOME: ($88.4 million)
DILUTED EPS: ($3.99)

All figures for twelve months ended June 30, 2010

BALANCE SHEET HIGHLIGHTS

CASH: $28.2 million
WORKING CAPITAL: $43.4 million
TOTAL ASSETS: $272.6 million
LONG TERM DEBT: $44.3 million
NET WORTH: $185.0 million

All figures as of June 30, 2010

RECENT COMPANY HEADLINE

July 29, 2010 — Safeguard Scientifics announced that aggregate revenue of its partner companies for the three months ended June 30, 2010 was $91.6 million, up 47% from $62.3 million for the same partner companies in the same period of 2009. For the six months ended June 30, 2010, the aggregate partner company revenue was $176.9 million, up 45% from $121.8 million for the same partner companies for the same period of 2009. Revenue for Safeguard's cost and equity method partner companies is reported on a one-quarter lag basis.

SFE PORTFOLIO COMPANIES

Technology: Advantedge Healthcare Solutions, Inc. (39.7%), Authentium, Inc. (20.1%), Beyond.com, Inc. (38.3%), Bridgevine, Inc. (23.4%), MediaMath, Inc. (17.3%), Portico Systems, Inc. (45.4%), Swaptree, Inc. (46.6%)

Life Sciences: Advanced BioHealing, Inc. (28.2%), Alverix, Inc. (49.6%), Avid Radiopharmaceuticals, Inc.(13.5%), Cellumen, Inc. (58.9%), Clarient, Inc. (Nasdaq: CLRT) (27.2%), Garnet BioTherapeutics, Inc. (31.1%), Molecular Biometrics, Inc. (35.1%), NuPathe, Inc. (22.9%), Quinnova Pharmaceuticals, Inc. (25.7%), Tengion, Inc. (4.8%)

CORPORATE CONTACT INFORMATION

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