

Waytronx, Inc. (OTC BB: WYNX)



Waytronx, Inc. develops and commercializes revolutionary thermal management solutions for advanced microelectronic components used in the semiconductor, solar, medical, automotive, various display and electronic packaging industries. The company's patented technology addresses the performance-limiting issue of intense heat generated by transistors powering digital electronic systems, known as microwarming. Its openly licensable, fully scalable and cost effective architecture based on proprietary WayCool™ and WayFast™ technology is designed to provide optimal cooling, communications and current in 3D-stacked integrated circuits, used primarily in central and graphics processors. WayCool is a carbon-based hybrid mesh system combining air and liquid cooling for improved isothermicity, durability and reliability. WayFast's layers of woven hybrid meshes which combine electrical and optical input/output solutions focus on high speed data communications and power management at highly increased rates.

Through its wholly owned subsidiary, CUI, Inc., which was acquired in May 2008, the company also provides electronic components, including power supplies, transformers, converters, connectors, and industrial controls for OEMs. As such, in addition to a broad intellectual property licensing program expected to result in worldwide license and royalty agreements, the company gained access to existing manufacturing, distribution and marketing network for direct product distribution. Recently, the company initiated an aggressive sale campaign of its AMT encoder technology, currently distributed by MicroMo Electronics, Inc., the North American distributor for the Faulhaber Group.

CURRENT PRICE: \$0.24
 52-WEEK RANGE: \$0.03 - \$0.26
 AVG DAILY VOLUME (90-DAY): 53,770
 FLOAT: 93.4 million
 OUTSTANDING SHARES: 166.7 million
MARKET CAPITALIZATION: \$40.0 million

INCOME STATEMENT HIGHLIGHTS

REVENUES: \$25.6 million
 GROSS PROFIT: \$7.7 million
 EBITDA: \$1.0 million
 NET INCOME: (\$1.9 million)
 DILUTED EPS: (\$0.01)

All figures for twelve months ended March 31, 2009

BALANCE SHEET HIGHLIGHTS

CASH & EQUIVALENTS: \$168.9 thousand
 WORKING CAPITAL: (\$71.8 thousand)
 TOTAL ASSETS: \$47.1 million
 LONG TERM DEBT: \$31.5 million
 NET WORTH: \$8.3 million

All figures as of March 31, 2009

RECENT COMPANY HEADLINE

Tue, June 23, 2009

Waytronx receives notice of allowance from the U.S. Patent Office for its Wayfast™ technology, which combined with Waytronx's patented WayCool(TM) technology, forms the basis for Waytronx's "3C's for 3D," a revolutionary method of providing cooling, communications and current to micro-electronics and 3D integrated circuits designs.

INDUSTRY QUOTE

"Intel worries more about improving energy efficiency than performance... [Gordon] Moore admits that the limitations of power consumption caught him, as well as the industry, by surprise."

Source: Wall Street Journal, Lee Gomes "Even an Intel Founder Can Still Be Impressed", October 10, 2007

CORPORATE CONTACT INFORMATION

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