



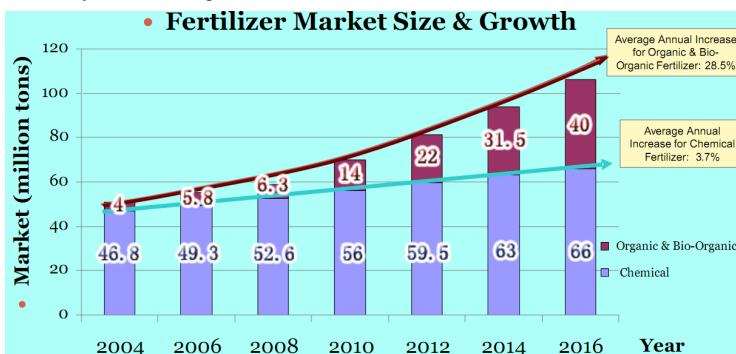
Beijing WYY Biotech Engineering Co., Ltd.



萬業源生物集團 WYY BIOTECH GROUP

Beijing WYY Biotech Engineering Co. Ltd., founded in 2004 and headquartered in Beijing, is a development, manufacturing and distribution company focused on becoming the national leader in a rapidly growing bio-organic fertilizer industry in China. The company's innovative in-house R&D organization has developed a broad portfolio of patented intellectual properties covering its bio-organic fertilizer products and related technologies, including microorganism selection, purification and restoration, microbial improvement of alkaline land, water circulation control and air purification techniques, such as microbial prevention of algal bloom and elimination of foul odors from residential and solid waste, as well as other microbial management processes for various micro-ecosystems. The application of the company's products in planting can successfully reduce traces of pesticides in soil and crops, increase the quantity and quality of crops, improve the antibodies and disease resistance of crops, successfully control germs in the soil, restore microorganisms in the soil, inhibit soil-borne diseases, improve the granular structure of the soil, prevent soil degeneration and hardening and increase soil fertility. As a result of its technological competitive advantages, the company has won numerous governmental awards and contracts. Supported by stimulatory policies of the Chinese government, including tax incentives and financial subsidies, the organic and bio-organic segment of the fertilizer industry in China is expected to more than double by 2014.

Graph Sources (from WYY): Morgan Stanley 2008 China Fertilizer Report; Beijing Kang Kai Consultancy Organic Fertilizer 2008 Industry Report; Bodisen Biotech May 2006 8-K Report; China National Bureau of Statistics of China, 2007,



Any offering of shares is highly speculative and involves high risks, including particularly the lack of investment liquidity, as well as expected dilution, current lack of profitability, potentially high levels of long term debt and intense competition within the industry, among others.

SHARES ARE NOT PUBLICLY TRADED

FINANCIAL PROJECTIONS

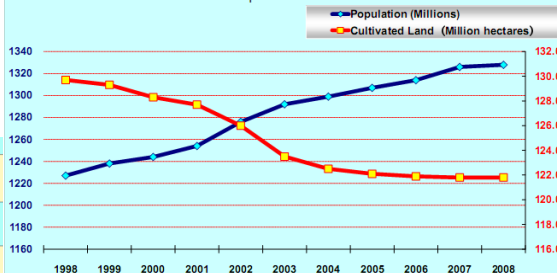
The company achieved strong revenue growth from \$300,000 in 2007 to over \$1.5 million in 2009. In 2010, the company expects to achieve \$3.0 million sales revenue with over \$500,000 net profit.

The company plans to invest \$74 million to build 20 factories and research facilities in China, which is expected to generate \$293 million revenue and \$145 million profit per annum upon completion of the project.

CHINA'S FOOD SUPPLY CRISIS

Among numerous food supply concerns around the world, Chinese agriculture is in an especially precarious situation, necessitating a novel approach in the nation's crop production. Faced with increasing population and decreasing agricultural land, the use of chemical fertilizer has become necessary. As a result, feeding 22% of the world's population on 9% of the world's cultivated land, China consumes 35% of the world's chemical fertilizer. With just over 120 million hectares of cultivated land, it is impossible to maintain soil quality by rotating crops or letting lands lie fallow. However, excessive use of chemical fertilizer and pesticides has caused extreme levels of harmful materials in the soil, resulting in mounting food-borne diseases and leading to frequent food safety concerns.

Annual Trends in Chinese Population and Cultivated Land



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