



Sun River Energy, Inc. (OTC BB: SNRV)



SUN RIVER ENERGY, INC.

Sun River Energy, Inc., headquartered in Dallas, Texas, is an oil and gas exploration and production company focused primarily on development of

unconventional natural gas reserves in the U.S. Sun River's largest land position is approximately 242,000 undeveloped gross acres it owns in the Raton Basin located in Colfax County, New Mexico. The company has conducted extensive geological and geophysical analysis of the properties and continues to analyze the area. The company's New Mexico properties compare favorably with Shell Oil's properties in the Tucumcari Basin to the South. The first test well is scheduled for early fall 2011. In February 2011, Sun River purchased from Katy Resources ETX, LLC leasehold interest in approximately 8,500 gross acres in the East Texas Basin including three producing wells and one well awaiting completion. In addition, under a farmout agreement with Devon Energy Production Company LP, the company has the right to earn approximately 5,400 net acres in the East Texas Basin. Sun River completed the first well, under the farmout, in the Haynesville and placed it on production on March 31, 2011. Sun River also owns 1,663 acres of leasehold mineral interest in Tom Green County, Texas and working interest in two Permian Basin wells, one of which has been completed and is currently producing natural gas from the Harkey Sand geological formation.

According to a recent Wall Street Journal article based on figures from Energy Information Administration, IHS CERA and Lippman Consulting, shale gas was just 1% of American natural-gas supplies in 2000, represents about 25% today and could rise to 50% within two decades. Estimates of the entire natural-gas resource base, including shale gas, are now as high as 2,500 trillion cubic feet, with a further 500 trillion cubic feet in Canada, amounting to a more than 100-year supply.

CURRENT PRICE: \$4.95
52-WEEK RANGE: \$1.05 - 5.05
AVG DAILY VOLUME (90-DAY): 21,421
FLOAT: 10.7 million
OUTSTANDING SHARES: 25.8 million
MARKET CAPITALIZATION: \$127.7 million

INCOME STATEMENT HIGHLIGHTS

REVENUE: Nil
OPERATING INCOME: (\$4.5 million)
NET INCOME: (\$4.0 million)
DILUTED EPS: (\$0.19)

Twelve months ended January 31, 2011

BALANCE SHEET HIGHLIGHTS

CASH: \$568.2 thousand
WORKING CAPITAL: (\$3.4 million)
TOTAL ASSETS: \$8.5 million
LONG TERM DEBT: Nil
NET WORTH: \$4.4 million

As of January 31, 2011

RECENT HEADLINE

April 5, 2011 — Sun River Energy, Inc. announced it turned the Neal Heirs # 1 well to production on March 31, 2011. The Neal Heirs # 1 well (API # 42-365-37706) is drilled vertically to a total depth of 11,057 feet in Panola County, Texas. The well is completed in the Haynesville Shale geological formation at 10,214' to 10,716'. The well is located within the prolific Carthage Field. The well initially shut-in at 5,386 PSI tubing pressure after fracture treatment. Presently, the well is producing both natural gas and crude. The well is flowing at 2,256 MCF a day with a constant flowing tubing pressure of 3,320 PSI. Sun River Energy, Inc. owns a 77.5% working interest in the well.

CORPORATE CONTACT INFORMATION

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