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CORPORATE PROFILE

Spartan Gold Ltd (OTC: SPAG)



Spartan Gold Ltd., headquartered in Scottsdale, Arizona, is a U.S. based junior gold exploration and mining company. The company has two properties in Nevada: the 3,600-acre Poker Flats located in the world renowned Carlin Trend comprising two non-contiguous blocks containing 97 unpatented lode mining claims and the 6,800-acre Ziggurat located in the prolific Round Mountain-Northumberland Trend with one contiguous block containing 343 unpatented lode mining claims. Both properties have National Instrument (NI) 43-101 technical reports indicating Carlin-type mineralization, which typically occurs as finely dispersed sub-micron gold and some silver. The company is conducting geological and geochemical mapping and analysis in order to better define future drill locations and exploration targets throughout the properties. In aggregate this northeast Nevada region has yielded gold production of more than 85 million ounces, worth well over \$100 billion at current market prices. In addition these gold claims are in close proximity to numerous successfully producing gold mines operated by industry leaders such as: Barrick Gold Corporation (NYSE: ABX), Newmont Mining Corporation (NYSE: NEM) and Kinross Gold Corporation (NYSE: KGC). Due to the active and successful mining operations in this region, an excellent infrastructure is in place, from both the standpoints of mining and transportation. The company also has mining interests on 320 acres located in Cleburne County in the northeast region of Alabama in the historical Arbacoochee Mining District. It is also currently pursuing opportunities for several acquisition targets around the world and will continue to focus on operational plans for current projects.

CURRENT PRICE: \$0.08
52-WEEK RANGE: \$0.04 - 1.00
AVG DAILY VOLUME (90-DAY): 18,106
OUTSTANDING SHARES: 228.8 million
MARKET CAPITALIZATION: \$18.3 million

INCOME STATEMENT HIGHLIGHTS

REVENUE: Nil
NET INCOME: (\$527.6 million)
DILUTED EPS: (\$0.00)

All figures for three months ended June 30, 2011

BALANCE SHEET HIGHLIGHTS

CASH: \$8.6 thousand
WORKING CAPITAL: (\$102.1 thousand)
TOTAL ASSETS: \$43.1 thousand
LONG TERM DEBT: Nil
NET WORTH: \$96.8 thousand

All figures as of June 30, 2011

RECENT COMPANY HEADLINES

May 4, 2011 — Spartan Gold Ltd. announced that a new discovery of Carlin-style gold mineralization, alteration, and felsic dike has been made on the Ziggurat property controlled by Spartan and its partner Mexivada Mining Corporation. This new discovery is similar to findings at Newmont Mining Corporation's adjacent Northumberland Mine property. The "Whitehorse" discovery occurs in a "window" of Paleozoic rocks apparently not examined previously by modern geologists.

April 13, 2011 — Spartan Gold Ltd. announced that it has completed a significant project expansion plan for the Poker Flats prospect in Nevada in conjunction with its project partner Mexivada Mining Corporation, securing and augmenting additional claim blocks, bringing the claim total to 92.

April 7, 2011 — Spartan Gold Ltd. announced that it has increased its net ownership in both of its Nevada gold properties for the Poker Flats and Ziggurat projects to a 75% net working interest.

CORPORATE CONTACT INFORMATION

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