

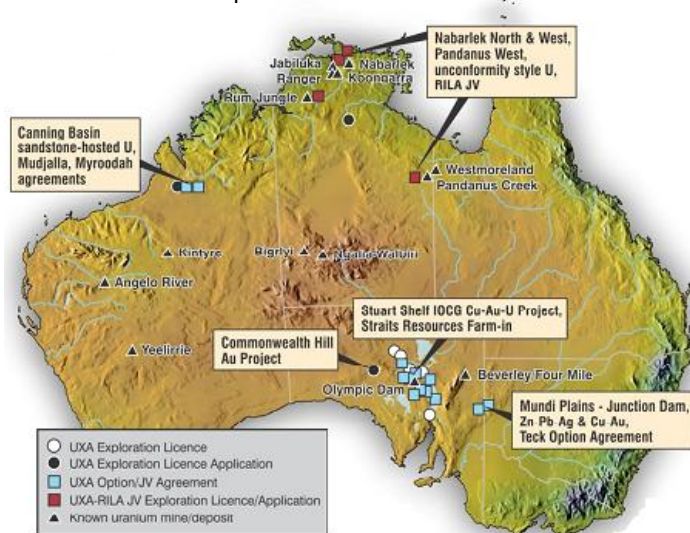


UXA Resources Limited (ASX: UXA)



**UXA Resources
Limited**

UXA Resources Limited, founded in 2005 and headquartered in Kent Town, Australia, is a diversified explorer with a pipeline of highly prospective tenements throughout Australia, targeting the discovery of base metals (copper, gold, lead-zinc-silver), coal and uranium deposits. The company was established to explore for, locate and develop commercial grade uranium and any associated base or precious metal mineralisation. The company has to date focused on exploring on its significant ground holdings in two of Australia's world class uranium provinces in South Australia and Northern Territory and has recently expanded with new uranium projects in Western Australia and a lead zinc project in New South Wales. The company is also the 100% owner of GAA Wireline, a cash generating borehole logging business, operating in Australia and the U.S., which provides UXA with another revenue stream channeled towards exploration.



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CURRENT PRICE: A\$0.014

52-WEEK RANGE: A\$0.01 - 0.07

AVG DAILY VOLUME (90-DAY): 426,569

OUTSTANDING SHARES: 348.7 million

FLOAT: 282.3 million

MARKET CAPITALIZATION: A\$4.9 million

CURRENCY EXCHANGE RATE: A\$1.03 = US\$1.00

INCOME STATEMENT HIGHLIGHTS

REVENUE: A\$3.4 million

NET INCOME: (A\$3.6 million)

DILUTED EPS: (A\$0.01)

All figures for twelve months ended June 30, 2011

BALANCE SHEET HIGHLIGHTS

CASH: A\$2.5 million

WORKING CAPITAL: A\$1.0 million

TOTAL ASSETS: A\$13.2 million

LONG TERM DEBT: A\$1.0 million

NET WORTH: \$8.5 million

All figures as of June 30, 2011

RECENT COMPANY HEADLINES

November 9, 2011 — UXA Resources Ltd announced strongly anomalous uranium results from the recent radon and soil geochemical surveys at the Nabarlek North Joint Venture project, with RIL Australia Pty Ltd, located in the Northern Territory. The Nabarlek licences form part of UXA's joint venture with RIL Australia Pty Ltd ("RILA"), a subsidiary of Reliance Industries Limited, a Fortune Global 500 company and India's largest company by market value. RILA holds 49% interest in the licences and is contributing 49% of exploration funding.

October 28, 2011 — UXA Resources Ltd announced that it plans to drill an 8 hole, 2,800m mud rotary and diamond 2nd phase drill program at the Dome 5 zinc-lead-silver prospect, located 50km northwest of Broken Hill on the Mundi Plains, NSW. Drilling is expected to begin before the end of the December 2011 quarter.

CORPORATE CONTACT INFORMATION

UXA Resource Ltd.

43a Fullarton Road
Kent Town, South Australia, 5067

Phone: +61 (08) 8363 7970

Fax: +61 (08) 8363 7963

Email: info@uxa.com.au

Website: www.uxa.com.au